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World Production and Trade

United States
Department of
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Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 4-86

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The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October-May 1986 totaled \$19.1 billion, down \$4.4 billion (18 percent) from the same period a year earlier. Export volume during the first eight months of fiscal 1986 totaled 78.6 million tons, off approximately 17 percent from the 95.1 million tons exported during the first eight months of fiscal 1985.

Agricultural exports during May 1986 totaled \$1.86 billion, down \$249 million (12 percent) from May 1985, and 12 percent below the \$2.12 billion exported during the previous month. Export volume for May 1986 totaled 6.4 million tons, down about 23 percent from the 8.4 million tons exported during May 1985, and 1.3 million tons below the previous month.

The sharpest year-to-year market declines thus far in fiscal 1986 continue to be concentrated in exports of wheat, corn, rice, grain sorghum, cotton, tobacco, soybean oil and sunflowerseed exports. Such declines have been only partially offset by value gains in exports of soybeans, soybean meal, livestock and products, dairy products, poultry products, corn gluten feed, wheat flour and some individual product groups within the horticultural products complex.

U.S. agricultural imports for October-May 1986 came to \$14.3 billion, up 6 percent from the October-May 1985 total. Imports for May 1986 totaled \$2.01 billion, 20 percent above May 1985. The overall net surplus of agricultural trade during October-May 1986 amounted to \$4.8 billion, down 52 percent from a net surplus of \$10.0 billion during the same period a year earlier.

U.S. agricultural trade experienced a deficit for May 1986 of \$152 million. This situation strays from the long standing surplus situation for U.S. agriculture and is the first such occurrence since August 1971 when exports were delayed by a longshoremen's strike. Except for deficits during strikes, exports have been in surplus since September 1959. The May 1986 deficit can be attributed to various factors; among the more obvious are stepped up imports of coffee and fresh vegetables (especially tomatoes) and deferred exports due to the speculation of foreign buyers that the new farm bill will cause market prices to drop because of proposed lower loan rates.

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SALLY KLUSARITZ, Editor, Tel. (202) 447-3448. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.

U.S. Agricultural Trade
(Billion Dollars)

	FISCAL YEAR			OCT-MAY		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	27.5	-12	23.5	19.1	-18
Imports	19.8	20.0	+1	13.5	14.3	+6
Trade <u>1/</u> Balance	11.4	7.5	-34	10.0	4.8	-52

1/ Totals and/or percent changes may differ due to rounding.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	QUANTITY	VALUE	%	CUMULATIVE TO DATE	QUANTITY	VALUE	%	CURRENT MONTH (MAY)
GRAINS AND FEEDS									
WHEAT & WHEAT FLOUR	MT	15436,470	25	3,209,831	2,163,946	-33	1620,052	1310,116	-19
WHEAT	MT	14713,936	-27	3,085,139	2,032,049	-34	1540,069	1262,766	-18
WHEAT FLOUR	MT	722,534	+34	124,692	131,897	+6	75,983	47,350	+1
RICE	MT	450,023	-21	442,537	360,134	-19	165,355	101,494	-39
COARSE GRAINS	MT	1262,336	-34	5,401,800	3,036,630	-44	3972,435	1497,722	-63
CORN	MT	43907,857	-34	4,658,166	2,742,170	-41	3461,129	1180,907	-66
GRAIN, SORGHUM	MT	25273,112	-31	620,535	273,114	-56	47,060	280,571	-35
BARLEY	MT	5308,348	-47	184,652	80	-84	63,959	1,254	-98
OATS	MT	943,379	-15	686,218	675	-214	+228	202	6,876
RYE	MT	4,931	-55	2,423	590	-239	55	76	+50
FEEDS & FOLDERS 1	MT	5,325	-22	664,683	803,074	+21	497,484	695,568	+40
PULSES	MT	4376,473	-22	333,993	141,901	-155,000	+8	38,777	+37
BEANS, DRIED	MT	300,565	+11	230,391	20	-98	417	107,752	+9
PEAS, DRIED	MT	192,515	+20	76,301	-8	-26	473	25,647	-2
LENTILS, ETC.	MT	83,034	+9	27,301	+9	-17	011	21,601	+27
OTHER	MT	25,016	-	257,637	231,569	-10	-	-	-
TOTAL	MT	XXX	-	10,118,387	6,750,353	-33	-	940,069	526,687
OLSEEDS & PRODUCTS									
TOTAL OLSEEDS	MT	15154,886	+17	3,740,941	3,829,495	+2	1015,079	1613,676	+62
SOYBEANS	MT	14027,411	-23	3,302,426	3,576,929	+8	901,055	1557,563	+73
SUNFLOWER SEED	MT	803,847	-73	245,558	60,055	-76	82,808	55,264	-33
PEANUTS	MT	226,922	-18	168,222	180,214	+7	24,102	24,860	+3
OTHER OLSEEDS	MT	96,706	-63	24,735	12,297	-50	7,114	5,585	-21
SOYBEAN MEAL	MT	3128,779	+30	602,075	815,872	+36	300,587	343,054	+14
OTHER MEAL	MT	110,654	-85	85,348	23	-18	12,223	4,975	-69
TOTAL VEG. OILS	MT	933,167	-24	693,411	482,052	-31	53,144	85,610	+61
SOYBEAN OIL	MT	532,427	-41	311,718	383,374	+7	178,500	53	-
SUNFLOWER OIL	MT	102,029	+65	167,974	68,911	-91	91,994	33	-
COTTONSEED OIL	MT	156,471	-6	146,740	110,066	-80	23,782	2,530	-12
OTHER VEG. OILS	MT	142,240	+30	184,253	131,060	-131	131,284	-27	-
OTHER	MT	XXX	-	69,794	-	-	68,111	-2	-
TOTAL	MT	XXX	-	5,121,102	5,207,751	+2	-	356,193	485,740
SEEDS	MT	174,607	-10	263,214	280,163	+6	20,737	11,588	+44
COTTON & LINTERS									
RAW COTTON 2/	STB	4813,492	-13	1,614,496	495,178	-69	453,382	81,423	-82
LINTERS 2/	STB	139,885	-13	121,758	17,677	-40	18,635	13,035	-30
SILK	STB	1,401	-307	78	392	-118	70	1,108	-91
TOTAL	STB	4954,777	-68	1,632,566	505,874	-65	473,125	94,560	-80

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH (MAY)		
		QUANTITY	VALUE	%	QUANTITY	VALUE	%
TOBACCO UNMFG.							
BURLEY	MT	38,017	38,530	+1	277,252	246,520	-11
FLUE-CURED	MT	128,176	105,919	-17	868,014	684,799	-21
FIRE-SUN CURED	MT	4,659	6,595	+42	23,938	30,105	+26
MARYLAND	MT	1,171	1,389	+19	8,027	9,115	+14
CIGAR	MT	892	962	+8	19,949	24,853	+25
OTHER LEAF	MT	2,711	5,324	+96	21,020	36,716	+75
STEMS	MT	27,528	26,462	-4	43,281	56,575	+31
TOTAL	MT	203,154	185,182	-9	1,261,480	1,088,683	-14
POULTRY PRODUCTS							
MEAT							
BROILER	MT	129,523	146,936	+13	138,092	148,631	+8
TURKEY	MT	8,619	8,205	-5	11,314	9,485	-16
OTHER POULTRY MEAT	MT	6,157	4,925	-20	6,862	5,528	-19
DOZ	MT	18,916	16,845	-11	25,849	23,953	-7
EGG PRODUCTS	MT	6,707	15,447	+130	11,894	22,394	+88
OTHER	XXX				70,236	90,956	+30
TOTAL	XXX				264,247	300,947	+14
DAIRY PRODUCTS							
NON-FAT DRY MILK	MT	182,002	214,050	+18	114,838	127,764	+11
CHEESE	MT	8,506	8,077	-5	17,123	16,457	-4
BUTTER	MT	28,968	20,626	-31	44,814	31,858	-22
OTHER	XXX				91,750	107,159	+17
TOTAL	XXX				268,526	283,238	+5
LIVESTOCK & PRODS.							
MEAT							
BEEF	MT	74,379	78,899	+6	555,286	590,423	+6
PORK	MT	29,108	21,571	-26	324,299	346,386	+7
VARIETY	MT	151,008	166,737	+10	51,529	60,579	+18
TALLOW	MT	764,715	892,099	+17	183,458	210,836	+15
LARD	MT	31,096	35,869	+15	385,988	322,661	-16
LIVE CATTLE	NO	83,432	67,151	-20	20,779	18,259	-12
CATTLE HIDES	XXX				65,544	76,648	+10
FURSKINS	NO	11952,937	10832,668	-9	688,262	766,045	+11
OTHER	XXX				188,545	170,785	-9
TOTAL	XXX				354,953	435,642	+23
					2,267,357	2,407,845	+6
							253,117 323,255 +28

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH (MAY)		
		QUANTITY	VALUE	%	QUANTITY	VALUE	%
		10/84-05/85:10/85-05/86:DIF	10/84-05/85:10/85-05/86:DIF	10/84-05/85:10/85-05/86:DIF	1985	1986	1986 : 1985 : DIF
HORTICULTURAL PROD.							
TREE NUTS	MT	148,309	165,659	+12	342,252	363,460	+6
FRUIT	MT	572,356	580,711	+1	774,785	769,238	-1
FRESH. CITRUS	MT	278,334	259,290	-7	301,873	312,293	+3
FRESH. NON-CITRUS	MT	42,259	42,814	+1	188,646	191,739	+2
CANNED	MT	77,240	88,388	+14	43,535	42,617	-2
DRIED	MT	86,607	64,596	-20	109,023	121,723	+12
JIUICES	GAL	424,007	379,075	-11	131,708	100,866	-23
VEGETABLES, FRESH	MT	195,353	227,495	+16	169,092	163,155	-4
VEG. PREP., PRES.	MT				180,715	192,084	+6
OTHER	XXX				281,444	306,591	+9
TOTAL	XXX				1,748,288	1,794,528	+3
						215,393	241,455
						+12	+5

SUGAR & TROP. PRODS.							
SUGAR & SWEETENERS	XXX						
COFFEE	MT	8,406	8,880	+6	92,897	85,057	-8
FLAVORING SYRUPS	XXX				61,843	61,689	---
OTHER	XXX				114,562	117,222	+2
TOTAL	XXX				256,739	249,509	-3
					526,041	513,477	-2
						60,151	66,895
						+11	+11

GRAND TOTAL	XXX				23,471,207	19,132,859	-18
						2108,764	1859,911
						-12	

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH (MAY)		
		QUANTITY	VALUE	%	QUANTITY	VALUE	%
GRAINS AND FEEDS							
WHEAT & PRODUCTS	MT	219,928	337,416	+53	216,828	265,228	+22
BARLEY & MALT	MT	128,130	145,303	+13	22,806	21,787	-4
OTH COARSE GRAINS 1/	MT	474,998	460,667	-3	60,252	46,114	-23
PULSES	MT	23,737	24,651	+4	13,474	12,893	-4
OTHER...	XXX				224,772	264,599	+18
TOTAL	XXX				538,133	610,621	+13
OILSEEDS & PRODUCTS							
OILSEEDS	MT	146,555	91,892	-37	55,914	35,328	-41
COCONUT OIL	MT	238,645	366,640	+54	201,927	155,962	-23
PALM OIL	MT	129,251	198,445	+53	76,891	82,332	+7
OTHER VEG. OILS	MT	152,416	199,813	+31	150,839	137,812	-9
OTHER...	MT	129,923	119,737	-8	41,157	35,988	-13
TOTAL	MT	796,829	976,528	+23	530,729	447,423	-16
SEEDS...	MT	28,627	42,082	+47	56,134	76,918	+37
COTTON, LINTERS, SILK...	MT	23,989	31,388	+31	17,582	16,052	-9
TOBACCO UNMFG.							
CIGARETTE LEAF	MT	93,781	113,773	+21	313,379	369,388	+18
CIGAR LEAF	MT	4,992	2,597	-40	18,940	14,174	-25
SCRAP & STEMS...	MT	24,016	20,445	-15	29,386	25,310	-14
TOTAL	MT	122,788	137,215	+12	361,704	408,872	+13
POULTRY PRODUCTS							
FEATHERS & DOWN	MT	5,362	5,172	-4	45,374	39,498	-13
POULTRY MEAT...	MT	1,657	2,125	+28	5,588	8,085	+45
EGGS & PRODUCTS	XXX				7,866	10,274	+31
OTHER...	XXX				3,518	5,124	+46
TOTAL	XXX				62,346	62,980	+1

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH (MAY)		
		QUANTITY	VALUE	%	QUANTITY	VALUE	%
DAIRY PRODUCTS							
CHEESE, QUOTA.....	MT	69,757	72,927	+5	189,277	198,519	+5
CHEESE, NON-QUOTA..	MT	18,916	16,946	-10	53,025	58,471	+10
CASEIN.....	MT	67,743	66,652	-2	134,741	128,039	-5
OTHER.....	XXX				15,396	16,227	+5
TOTAL.....	XXX				392,439	401,256	+2
LIVESTOCK & PRODS.							
WOOL.....	MT	24,741	28,507	+15	93,457	104,419	+12
MEAT.....	MT	710,350	713,530	---	1436,907	1418,872	-1
BEEF AND VEAL.....	MT	412,077	420,679	+2	819,285	778,180	-5
PORK.....	MT	275,832	264,522	-4	569,015	573,660	+1
OTHER (EDIBLE).....	MT	22,441	28,329	+26	48,607	67,032	+38
LIVE CATTLE.....	NO	427,517	965,778	+126	186,930	301,440	+61
OTHER LIVESTOCK.....	NO	1159,274	413,472	-64	239,772	155,080	-35
HIDES & SKINS.....	XXX				47,467	43,905	-8
FURSKINS.....	XXX				133,727	97,773	-27
OTHER.....	XXX				102,569	108,168	+6
TOTAL.....	XXX				2,240,830	2,230,657	---
HORTICULTURAL PROD.							
FRUIT.....	MT	2627,323	2778,347	+6	796,728	842,226	+6
FRESH.....	MT	329,184	362,242	+10	279,167	299,636	+7
PREP. & PRES.....	MT	2437,693	2113,264	-13	706,062	498,019	-30
JUICES.....	LIT	1254,131	1225,790	-2	555,651	690,197	+24
VEGETABLES, FR/FZ.....	MT	336,784	372,518	+11	291,370	299,739	+3
VEG. PREP., PRES.....	MT				208,104	244,069	+17
TREE NUTS.....	XXX				627,879	727,453	+16
WINE.....	LIT	354,000	319,544	-10	393,788	465,988	+18
OTHER ALCOHOLIC BEV.	LIT	614,452	648,402	+6	219,986	207,101	-6
NURSERY PRODUCTS.....	XXX				231,710	302,165	+30
TOTAL.....	XXX				4,313,444	4,576,793	+6

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - MAY 1986

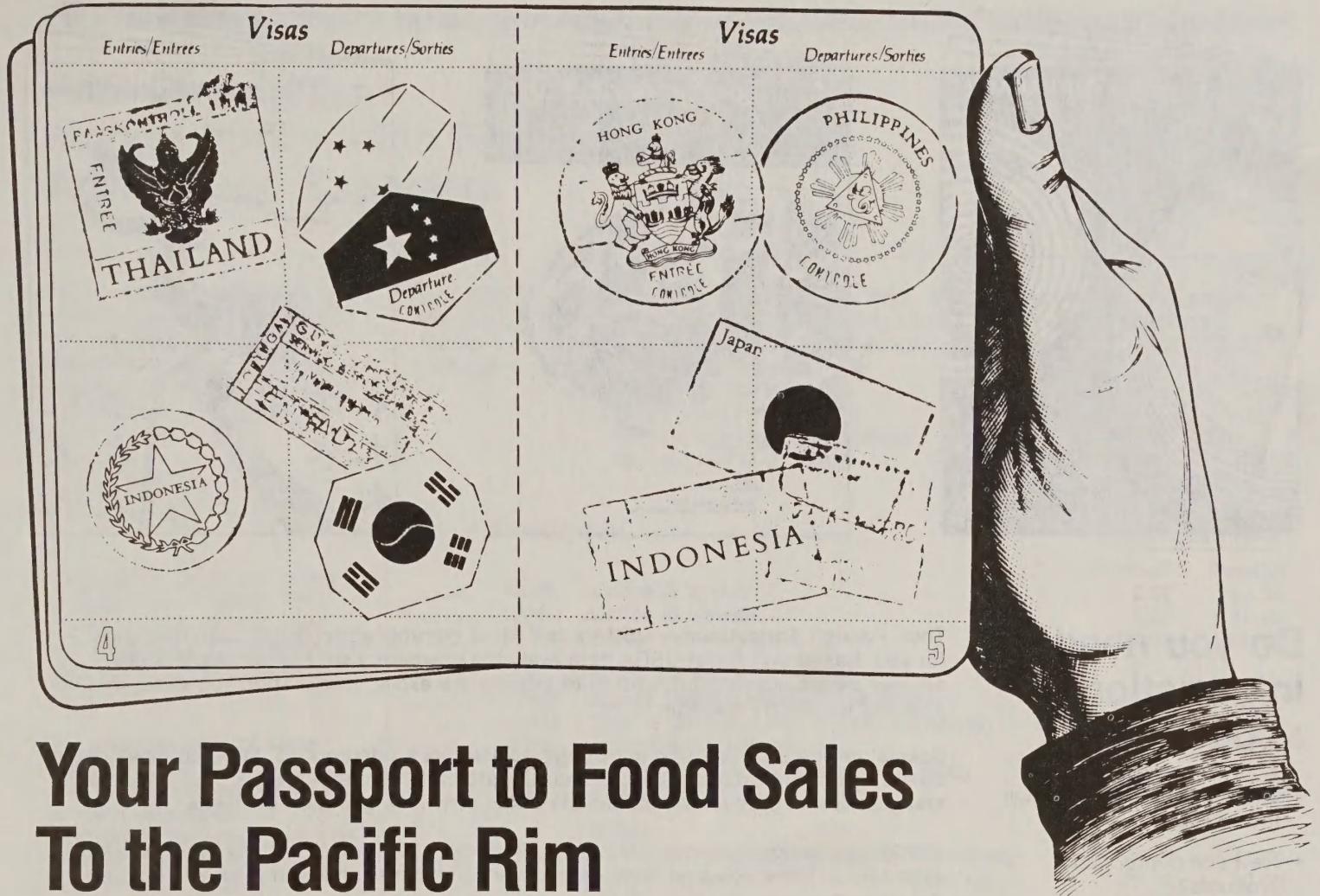
COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH (MAY)		
		QUANTITY	VALUE	%	QUANTITY	VALUE	%
SUGAR & TROP. PRODS.							
SUGAR, RAW & REFINED	MT	2297.430	1364.530	-41	674.278	458.785	-32
SWEETENERS	MT	975.859	811.196	-17	237.149	233.326	-2
COOA & PRODUCTS	MT	395.521	338.630	-14	927.452	826.444	-11
COFFEE	MT	725.609	852.050	+17	2.112.420	3.008.089	+42
ESSENTIAL OILS	MT	7.054	7.836	+11	66.902	77.938	+16
TEA	MT	54.514	58.351	+7	132.141	91.478	-31
SPICES	MT	112.574	107.983	-4	178.777	236.835	+32
FIBERS	MT	32.263	36.730	+14	24.547	21.248	-13
RUBBER & ALLIED GUMS	MT	579.023	563.902	-3	503.310	425.539	-15
OTHER	XXX				102.490	99.343	-3
TOTAL	XXX				4.959.465	5.479.036	+10
GRAND TOTAL	XXX				13,472.805	14,310.607	+6

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITTER UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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